

## Status of EMP Land Management Grant Program Projects

Reporting period through June 30, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes	
<b>9<sup>th</sup> Cycle</b>													
1	San Diego Audubon Society	Silverwood-Anstine	Survey the Silverwood Reserve property lines currently affected and install approximately 1,100 feet of non-barbed wire fencing. In addition, 255 feet of lodge pole wood fencing will be installed at the Anstine Preserve.	10/30/18	4/28/22	\$34,311	N/A	Project IS complete. AM 1 - 6-month extension AM 2 - 12-month extension	100%	69%	N/A	Yes	Project is on the Watch List due to labor compliance issues and the Grantee has been reported to the California Department of Industrial Relations (DIR). DIR has assigned a case manager and is investigating. The Project is complete and will close out once labor compliance issues are resolved.
2	City of San Diego	San Pasqual Cactus Wren	Enhance and restore an additional 100 acres of habitat for the endangered Coastal Cactus Wren along the north side of San Pasqual Valley.	1/28/19	1/28/24	\$200,000	\$53,330	Project IS making timely progress toward its revised milestones. AM 1 - Scope of Work Change	88%	71%	100%	No	
3	City of San Diego	Lower Otay Reservoir	Weed management, cactus relocation, and cactus planting to expand existing coastal cactus wren territory from Salt Creek Preserve towards the Sweetwater population.	2/25/19	2/25/24	\$243,142	\$69,158	Project IS making timely progress toward its milestones.	87%	39%	43%	No	
4	San Diego Zoo Global	Stinknet Removal	Manage an entrenched stinknet infestation at the Safari Park Biodiversity Reserve for the benefit of the large extant nesting population of coastal cactus wrens and other sensitive species on the property.	11/29/18	11/29/23	\$132,025	\$132,263	Project IS making timely progress toward its revised milestones. AM 1 - 5-month extension Am 2 - 6 month extension	92%	83%	103%	No	
<b>10<sup>th</sup> Cycle</b>													
5	City of San Diego	West Otay Mesa Stinknet Removal	Control stinknet around the priority Otway Mesa vernal pool complexes and surrounding maritime succulent scrub/coastal sage scrub habitats Protect the sensitive vernal pool ecosystems and create a buffer from invasive weed species.	4/20/23	10/20/24	\$80,000	\$0	Contract execution is complete.	11%	0%	N/A	No	
6	City of San Diego	Otay Mesa Vernal Pool Restoration	Protect and enhance vernal pool ecosystems, maritime succulent scrub and Western burrowing owl habitats in the Goat Mesa and Wruck Canyon vernal pool. Create a buffer from invasive weed species and reduce sediment erosion.	4/20/23	10/20/24	\$80,000	\$0	Contract execution is complete. .	11%	0%	N/A	No	
7	County of San Diego	Otay Ranch Preserve Enhancement	Restore and increase habitat for Quino checkerspot butterfly near Minnewawa Truck Trail through seasonal road closure, seeding, and planting within suitable Quino habitat.	3/13/23	9/13/24	\$80,000	\$0	Contract execution is complete.	17%	0%	N/A	No	
8	Earth Discovery Institute	El Monte Preserve Bat Hotel	Aid the recovery of locally declining bat species, by: creation of a thermally stable, long-term roost site, or "bat hotel." Engage and educate the public about the ecological importance and conservation value of bats.	3/13/23	9/13/24	\$77,840	\$0	Project IS making timely progress toward its milestones	17%	1%	N/A	No	
9	Friends of Famosa Slough	Famosa Slough Stormwater Treatment Pond Restoration & Enhancement	Restore treatment ponds and berms and reduce pollution and trash from entering into Famosa Slough. Reduce the risk of habitat conversion.	3/13/23	6/13/24	\$53,000	\$0	Contract execution is complete.	20%	0%	N/A	No	
10	Nature Collective	ACT Enhancement & Restoration	Installation of fences and signage. Treatment of invasive species. Implement erosion control measures to repair trail damage. Improve two major wildlife connectivity undercrossings for Southern Mule Deer.	3/2/23	3/2/24	\$80,000	\$0	Project IS making timely progress toward its milestones	25%	11%	N/A	No	

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11	Otay Water District	San Miguel HMA Perimeter Fencing Restoration	Reduce illegal recreational trespass threats in the San Miguel HMA to high priority SO/SL species found within the HMA's Diegan coastal sage scrub and grassland habitats.	3/16/23	9/16/24	\$78,594	\$0	Project IS making timely progress toward its milestones	17%	7%	N/A	No
12	San Diego Audubon Society	Anstine-Audubon Nature Preserve Fencing	Installation of lodge pole fencing to secure the northern boundary of the Anstine-Audubon Nature Preserve from hazardous and non-hazardous dumping and illegal trespassing.	2/27/23	2/27/24	\$48,325	\$0	Contract execution is complete.	33%	0%	N/A	No
13	San Diego Habitat Conservancy	Quarry Creek Preserve Fencing	Reduce human use within Diegan CSS and southern riparian forest habitat within the 95.92 acre Quarry Creek Preserve.	2/27/23	8/27/24	\$79,967	\$0	Project IS making timely progress toward its milestones	22%	1%	N/A	No
14	San Diego Habitat Conservancy	San Diego Thornmint Enhancement	Expand and enhance three populations of San Diego thornmint (ACIL) on San Diego Habitat Conservancy managed properties.	2/27/23	8/27/24	\$79,877	\$0	Project IS making timely progress toward its milestones	22%	6%	N/A	No
15	Port of San Diego	Endangered Avian Nesting Site Stewardship at D-Street Fill	Assist in management and recovery of the California least tern (endangered) and western snowy plover (threatened), which occur at the D Street Fill during the avian breeding season.	3/2/23	9/2/24	\$80,000	\$0	Contract execution is complete.	17%	0%	N/A	No
16	City of San Diego	Denney Canyon Restoration	Restore and enhance populations of four MSP plant species: San Diego thornmint, Otway tarplant, San Diego ambrosia, Orcutt's bird's beak, and vernal pool habitat.	4/20/23	4/20/26	\$336,085	\$50,826	Contract execution is complete.	6%	0%	7%	No
17	City of Santee	Tank Hill Cactus Wren Habitat Enhancement	Enhance existing cactus populations at the Tank Hill property. Treatment of invasive plant species. Improve and increase available nesting habitat and improve wildlife connectivity for the Coastal Cactus Wren.	TBD	TBD	\$190,338	\$9,000	Project has not begun. Contract execution is pending signatures from City of Santee	N/A	0%	0%	No
18	County of San Diego	Ramona Grasslands & Boulder Oaks Preserve Bullfrog Eradication	Enhance habitat for the southwestern pond turtle and red-legged frog. Implement a bullfrog eradication program and treatment of ponds on project sites.	3/13/23	9/13/25	\$223,668	\$20,040	Contract execution is complete.	10%	0%	0%	No
19	Mission Trails Regional Park Foundation	Mission Trails San Diego Thornmint Restoration & Enhancement	Improve and expand areas occupied by San Diego thornmint and translocate thornmint to areas with suitable friable clay soil within MTRP through restoration and enhancement of degraded habitat.	3/24/23	3/24/27	\$159,143	\$41,620	Contract execution is complete.	6%	0%	0%	No
20	Nature Collective	Rare Dune Plant Restoration	Restore rare dune habitat. Implement conservation efforts for Nuttall's Acmispon and other dune species. Collect and spread seeds. Conduct monitoring and controlling invasive species.	3/2/23	3/2/26	\$131,000	\$26,572	Project IS making timely progress toward its milestones	8%	12%	106%	No
21	Zoological Society of San Diego d/b/a San Diego Zoo Wildlife Alliance	Safari Park Biodiversity Reserve (SPBDR) Stinknet Removal II	Remove and manage stinknet. Seed bank in 70 acres of coastal sage scrub, and restore 5 acres of disturbed land in the SPBDR in collaboration with the San Pasqual Band of Mission Indians and other tribal partners.	4/21/23	6/21/27	\$226,302	\$301,320	Contract execution is complete.	4%	0%	0%	No
22	San Dieguito River Park JPA	West Bernardo Mountain HMA Enhancement & Restoration	Enhance and restore suitable coastal sage scrub and cactus scrub habitat for Coastal Cactus Wren by creating an additional territory with the installation of 2775 1-gallon cacti.	3/2/23	3/2/28	\$82,714	\$29,120	Contract execution is complete.	5%	0%	0%	No
23	San Diego River Park Foundation	Ocean Beach Estuary Enhancement Project	Reduce threats to SO and SL species in the San Diego River estuary and allow human recreational use to coexist with high-quality habitat.	3/2/23	3/2/26	\$233,147	\$268,838	Project IS making timely progress toward its milestones	8%	1%	0%	No

\*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

## Status of Smart Growth Incentive Program Projects

Reporting period through June 30, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes	
<b>4<sup>th</sup> Cycle</b>													
1	City of El Cajon	El Cajon Transit Center Connection Improvements	<u>Capital</u> : Provides a direct link to transit by installing elements that will encourage smart growth such as wide sidewalks, enhanced crosswalks, thematic lighting, LID basins, streets trees, site furniture, a roundabout, bulb-outs, signage, and Class I bikeway.	8/2/19	2/2/24	\$2,500,000	\$301,200	Project IS making timely progress toward its milestones. AM1 - 14-month extension AM2 - 8-month extension (pending)	85%	14%	24%	No	Construction began in January 2023 and is estimated to be complete in April 2024, which is after the grant expiration date. The City has experienced issues with its contractor and SDG&E and requested an 8-month extension to allow the scope of work to be completed.
2	City of El Cajon	Main Street - Green Street Gateway Project	<u>Capital</u> : Revitalizes the Main Street corridor into an attractive 'urban-forest' gateway, with tree-lined widened sidewalks and Class IV bikeways, LID planters, signage, thematic site furnishing, and lighting.	8/2/19	12/2/23	\$2,500,000	\$1,000	Project IS making timely progress toward its milestones. AM1 - 12-month extension	88%	15%	3228%	No	The City executed the construction contract in December 2022 but the contractor became unresponsive to the City from January-July 2023. The Notice to Proceed was issued to the contractor in July 2023 and the contractor is now responsive and working toward preparing for construction. The City has requested a 10-month extension to allow the project to be constructed.
3	City of Lemon Grove	Connect Main Street Phase I and II	<u>Capital</u> : Construction pedestrian and bicycle facilities from Broadway to San Miguel. It will enhance the north/south movement of people walking/biking by implementing a street conversion, D.G. pedestrian trail, shared-use path, pedestrian crosswalks, bulb outs, lighting, and landscape features.	7/20/20	8/20/24	\$2,500,000	\$1,000	Project IS making timely progress toward its milestones. AM1 - Scope and 7-month extension	71%	14%	15%	No	Final design has been completed and the City is putting the project out to bid in July 2023.
4	City of National City	Sweetwater Protected Bikeway	<u>Capital</u> : Provides nearly 1.2 miles of protected bike facilities along Sweetwater Road and extend the Class I bike path on Plaza Bonita Road to Sweetwater Road (0.4 miles).	2/14/19	8/14/23	\$2,500,000	\$278,906	Project IS making timely progress toward its milestones. AM1 - 12-month extension AM2 - 4-month extension (in process)	96%	53%	16%	No	Project is in construction and anticipated to be 60% complete.
5	City of San Diego	Downtown Mobility Cycle Way Improvement Phase I & II	<u>Capital</u> : Improves bike infrastructure in Downtown San Diego. The project scope includes street resurfacing, traffic striping, construction of 5.09 miles of Class IV (Cycle Track), which include curb ramps, raised median, angled parking conversion, and signal modification for bike signals.	3/5/19	10/25/24	\$2,500,000	\$2,100,000	Project IS complete. AM1 - 36-month extension	76%	100%	119%	Yes	Project is on the Watch List due to labor compliance issues and one of the Grantee's contractors has been reported to the California Department of Industrial Relations (DIR). DIR has assigned a case manager and is investigating. The Project is complete and will close out once the labor compliance issues are resolved.
6	City of San Diego (Civic San Diego)	Downtown San Diego Wayfinding Signage-Cycle Network	<u>Capital</u> : Facilitates an experience that would promote cycling and provide directional and destination signage for residents, visitors, and workers to access the new cycle network.	3/12/19	9/12/24	\$220,000	\$180,000	Project IS making timely progress toward its milestones. AM1 - 12-month extension AM2 - 12-month extension	77%	80%	55%	No	The Notice to Proceed was issued to the construction contractor on May 1, 2023. The contractor performed site walks of all project locations with the project inspector to review and verify sign placement feasibility in relation to existing conditions. During the next quarter, the City will approve shop drawings and material samples from the contractor, the signs will be fabricated, and the contractor will begin installation.
7	City of San Diego (Civic San Diego)	East Village Green Park, Phase 1	<u>Capital</u> : Phase 1 improvements consists of 1.2 acres of new parkland including a community center, two cafes, children's play area, performance pavilion, open lawn, games area, interactive fountain, dog park, and the relocation of two local historic buildings.	4/4/19	8/31/25	\$1,039,748	\$2,100,000	Project IS making timely progress toward its milestones. AM1 - 34-month extension	66%	5%	30%	No	Project is in the construction phase and is on schedule for completion. Installation of the underground storm drain, sewer and domestic water utilities along 14th Street is ongoing. Project match is required to be met before further invoice reimbursement due to extended project schedule.

## Status of Smart Growth Incentive Program Projects

Reporting period through June 30, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes
5 <sup>th</sup> Cycle												
8	City of Escondido	Escondido General Plan Amendments and Environmental Review	9/27/22	7/27/24	\$175,000	\$25,000	Project IS making timely progress toward its milestones. AM1 - 8-month extension	41%	0%	1%	Yes	The City awarded a consultant contract in March 2023 and experienced delays due to plan review elements that needed to be incorporated in the CEQA analysis. The City also lost critical staff in the Planning Department and will put the project on hold until the vacancy can be filled. Once that occurs, the City will reassess the timing for the project and request a time extension.
9	City of National City	Together We Plan National City	8/18/22	9/18/23	\$294,477	\$0	Project IS making timely progress toward its milestones. AM1 - 12 month extension (in process)	77%	65%	N/A	No	Project is nearing completion and is anticipated to be adopted in September, 2023.
10	City of San Diego	Mid-City Communities Smart Growth Study Areas	10/27/22	10/27/25	\$500,000	\$340,000	Project IS making timely progress toward its milestones.	22%	0%	12%	No	Public engagement materials are being developed, and public outreach is anticipated to begin next quarter and last 6 months. The existing conditions analyses are in progress and a draft Existing Conditions Mid-City Community Atlas is anticipated to be completed in fall 2023. The study recommendations will be developed as the public outreach and other technical work makes further progress.
11	City of Santee	Santee Town Center Specific Plan	8/12/22	2/11/25	\$400,000	\$400,000	Project IS making timely progress toward its milestones. AM1 - 12-month extension	34%	0%	0%	No	A revised consultant contract was executed in April 2023 and the City is making progress on the project. The City anticipates Final EIR certification would occur in December 2024.
12	County of San Diego	Community Based Transportation Program	9/27/22	9/27/25	\$500,000	\$350,000	Project IS making timely progress toward its milestones.	25%	0%	1%	No	Executed a consultant contract in July 2023 and are finalizing small details on the Scope of Work regarding existing conditions research to consolidate duplicative efforts with other County Departments. County is beginning the existing conditions research and preparation of Neighborhood Mobility Plan #1.

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### Status of Active Transportation Grant Program Projects

Reporting period through June 30, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes
<b>3<sup>rd</sup> Cycle</b>												
1	City of Carlsbad	Carlsbad Boulevard and Tamarack Avenue Pedestrian Improvement Project	5/9/16	5/8/25	\$1,054,000	\$750,000	Project IS making progress toward its revised milestones. Project match must be met before further invoice reimbursement due to the extended project schedule. AM1 - 36-month extension AM2 - 36-month extension	79%	16%	14%	No	Project delayed as design revisions to include roundabout alternative are being redesigned due to community and stakeholder input. Work anticipated for next quarter includes: Project will be presented to City Council in July to select the preferred design option to move forward with. Monthly coordination with State Parks regarding right of way, plan review reimbursement agreement and contractual mechanism for construction and long-term maintenance is ongoing. Continue progress on environmental technical studies. Initiate the early assessment process with City's Planning Department. Begin engineering design towards 60% submittal.
<b>4<sup>th</sup> Cycle</b>												
2	City of Santee	Prospect Avenue and Mesa Road Intersection Improvements	2/5/20	2/5/24	\$306,999	\$215,881	Project IS making timely progress toward its milestones. AM1 - 6-month extension	83%	31%	35%	No	Construction began in late June and is anticipated to be completed in October. An invoice for the remaining balance of the grant is anticipated once construction is complete.

\*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

## Status of Housing Acceleration Program Projects

Reporting period through June 30, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes	
1 <sup>st</sup> Cycle													
1	City of Chula Vista	Chula Vista ADU Assistance Program	Program will provide assistance to local residents who are interested in constructing ADUs, by offering pre- approved ADU designs, planning software, and a one stop shop webpage with FAQs, the program will make ADU construction more affordable, faster, and easier than before.	5/13/22	10/31/23	\$180,720	\$200,000	Project IS making timely progress toward its revised milestones. AM1 - 4-month extension AM2 - 6-month extension (in process)	76%	10%	10%	No	All sub-contractor agreements have been fully executed. The selected Pre-Approved Plan subcontractor and the City are currently making progress on approving the pre-approved ADU plans. The City also continues to increase efforts to solicit loan applications. City requested a 6-month extension to complete the remaining scope of work, which will extend the expiration date to 4/30/2024.
3	City of Encinitas	Housing Production Assistance	Update the City of Encinitas (City) Permit Ready ADU (PRADU) plans to meet the City's green building code update for 100% all electric new unit developments; retain contract principal planner discretionary plan review services to expedite housing production; and conduct a Displacement Risk Analysis Study to identify the local conditions that lead to displacement.	4/14/22	4/30/24	\$310,000	\$50,000	Project IS making timely progress toward its revised milestones. AM1 - Scope of Work AM2 - 10-month extension	58%	82%	91%	No	Amendment 1 expanded the scope of work to include all Planning staff classifications (Principal to Assistant Planner) and expanded the project application reviews and processing types to increase the City's housing production. Work anticipated for next quarter includes incorporating additional data into the displacement risk analysis study and continuing to work on the Housing Element Sites status report for multi-family housing development projects.
4	City of National City	Together We Plan National City	Program is focused on development within areas served by high-frequency transit. Program is an opt-in system for developers to use an alternate calculation method for the number of units proposed on a parcel; rather than putting a limit on dwelling units per acre. No single-family zones are proposed to be included in the opt-in method, mixed-use overlay zones and housing overlay zones would also be included.	4/26/22	10/30/23	\$205,523	\$1,572,227	Project IS making timely progress toward its revised milestones. AM1 - 4-month extension AM2 - 6-month extension (in process)	78%	0%	0%	No	The majority of the work is complete; however, the City Council directed staff to further study additional options, and therefore additional time is needed to complete the project. A 6-month extension has been requested to complete the remaining tasks, which will extend the expiration date to 4/30/2024.
5	City of San Diego	San Diego - HAP	City of San Diego - HAP accelerates the production of housing in transit rich areas through a combination of improving building permit processes and studying city-owned sites to evaluate feasibility for housing development.	6/2/22	4/30/24	\$500,000	\$150,000	Project IS making timely progress toward its revised milestones. AM 1 - 10-month extension	55%	0%	20%	No	Consultant work on the redevelopment site identification and needs assessment has begun, along with the development and testing of a data validation algorithm to determine potential data errors in housing permit data since 2012.
6	City of Santee	Project -Level CEQA Analysis for Town Center Multifamily Housing Sites	Project rezones four large strategic sites consisting of approximately 37.5 undeveloped acres within the City's Town Center. Sites are strategically located within 1/4-mile of the City's trolley station/mobility hub, near retail and services, employment centers, and along the City's planned multi-modal corridor. Rezoning of these sites will produce approximately 923 housing units, including 333 housing units affordable to low income households.	5/25/22	4/30/24	\$264,000	\$0	Project IS making timely progress toward its revised milestones. AM1 - 10-month extension	57%	0%	N/A	No	A 10-month schedule extension was granted in June 2023. The additional time will allow the City to consolidate efforts on the project with another SGIP-funded project in the same area. The City executed a new consultant contract that includes clearly defined outcomes and expectations that can be met in the revised timeframe.
7	County of San Diego	Objective Design Standards	Create objective design standards to implement the Sixth Cycle Housing Element (Housing Element) and comply with State Law (SB 330, SB 35, and SB9). The grant will help facilitate the production of housing in unincorporated communities by establishing clear guidelines and decreasing plan review time for certain projects.	4/19/22	4/30/24	\$250,000	\$100,000	Project IS making timely progress toward its revised milestones. AM1 - 10-month extension	58%	10%	13%	No	The County and its Consultant finalized the approach to implementing Objective Design Standards for the streamlining of housing under specific State legislation and updated the stakeholder engagement plan to include the approach. Public outreach is scheduled for fall 2023 with public hearings and CEQA scheduled for spring 2024.

## Status of Housing Acceleration Program Projects

Reporting period through June 30, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes	
Housing Acceleration Program Completed Projects													
2	City of Del Mar	Housing Feasibility Assessment for Smart Growth Areas	Project will compile Phase I information to study the feasibility of developing at least 54 affordable housing units, obtain expertise/consulting services to secure housing agreement with State 22nd District Agricultural Association. Also complete a Phase II feasibility study to understand what types of incentives maybe be needed to facilitate affordable housing production.	4/12/22	6/30/23	\$225,000	\$186,500	Project is complete and no amendments were issued.	100%	100%	100%	No	

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## Status of Access for All Grant Program Projects

Reporting period through March 31, 2023

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Watch List*	Notes	
1st Cycle											
1	Facilitating Access to Coordinated Transportation (FACT)	RideFACTNOW: Access for All service	Project will provide on-demand Wheelchair Accessible Vehicle (WAV) service for individuals with disabilities in San Diego County, with response times of no more than twelve hours. A fleet of vehicles will be strategically located in the region to provide on-demand WAV service for individuals with disabilities that are not adequately served through transit or paratransit.	5/12/2023	5/11/2024	\$2,530,004	Project approved for full Cycle 1 funding; grant agreement was executed and AFA Cycle 1 service began June 1, 2023 with official project kick-off event 6/21/2023; on-demand WAV trips for individuals with disabilities were provided throughout region.	13%	8%	No	Work anticipated next quarter includes completed Marketing and Outreach and Operations Plans, hiring of Paratransit Consultant and Service Analyst, and the first full quarter of data will be provided and submitted to SANDAG and the California Public Utilities Commission. Additional data will be added to future reporting to provide additional actionable information to help measure program performance.

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**Status of Specialized Transportation Grant Program Projects: Senior Mini-Grant**  
Reporting period through June 30, 2023

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Minimum Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Based on Cumulative Trips or Units Provided vs Proposed	Schedule Watch List*	Cost-Efficiency Watch List*	
<b>11<sup>th</sup> Cycle</b>													
1	Jewish Family Service	On the Go Northern San Diego	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	5/5/22	5/4/24	\$379,280	\$94,820	Project IS making timely progress toward its milestones. AM 1 - Alternative Services Scope Change	58%	59%	56%	No	No
2	Jewish Family Service	On the Go North County Inland	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	3/1/22	2/28/24	\$379,280	\$94,820	Project IS making timely progress toward its milestones. AM 1 - Alternative Services Scope Change	67%	86%	102%	No	No
3	Jewish Family Service	On the Go Eastern San Diego	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	9/1/22	9/30/24	\$379,280	\$94,820	Project IS making timely progress toward its milestones. AM 1 - Alternative Services Scope Change	40%	66%	146%	No	No
4	Peninsula Shephard Center	Out and About Transportation	Operating: Provides seniors with transportation including door through door volunteer driver/escort and door through door shuttle van service.	10/1/22	2/28/24	\$73,196	\$18,299	Project IS making timely progress toward its milestones.	53%	59%	49%	No	No
<b>12th Cycle</b>													
5	ElderHelp	Seniors A Go Go	Operating: A volunteer driver program that provides rides to medical appointments, errands, grocery shopping, visits with family/friends, as well as recreational activities such as education and exercise classes.	7/1/23	6/30/25	\$282,593	\$70,648	Project is not yet active.	N/A	N/A	N/A	No	No
6	Travelers Aid Society	SenioRide	Operating: Provides a menu of free transportation options to low income clients ages 60 and up throughout San Diego County. This includes senior bus passes, taxicab vouchers, MTS Access and NCTD LIFT vouchers, and rides with volunteer drivers in private cars.	7/1/23	6/30/25	\$500,000	\$125,000	Project is not yet active.	N/A	N/A	N/A	No	No
7	Jewish Family Service of San Diego	On the Go SMG	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/1/23	9/30/25	\$1,174,856	\$293,714	Project is not yet active.	N/A	N/A	N/A	No	No
<b>STGP Senior Mini-Grant Projects Completed</b>													
1	ElderHelp	Seniors A Go Go	Operating: A volunteer driver program that provides rides to medical appointments, errands, grocery shopping, visits with family/friends, as well as recreational activities such as education and exercise classes.	7/1/21	6/30/23	\$249,557	\$311,947	Project HAS NOT made timely progress toward its milestones.	100%	100%	89%	No	No
2	Travelers Aid Society	RIDEFinder	Mobility Management: Improves access to existing transportation within SD County for low-income seniors ages 60 and up. Includes coordination with partners, information and referral services, matching needs to available resources, and training for better utilization of public transit.	7/15/21	6/30/23	\$100,000	\$125,000	Project HAS made timely progress toward its milestones.	100%	100%	182%	No	No

**Status of Specialized Transportation Grant Program Projects: Senior Mini-Grant**  
Reporting period through June 30, 2023

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Minimum Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Based on Cumulative Trips or Units Provided vs Proposed	Schedule Watch List*	Cost-Efficiency Watch List*
3 Travelers Aid Society	SenioRide	<u>Operating</u> : Provides a menu of free transportation options to low income clients ages 60 and up throughout San Diego County. This includes senior bus passes, taxicab vouchers, MTS Access and NCTD LIFT vouchers, and rides with volunteer drivers in private cars.	7/15/21	6/30/23	\$500,000	\$625,000	Project HAS made timely progress toward its milestones.	100%	100%	235%	No	No
4 Facilitating Access to Coordinated Transportation	RideFACT	<u>Operating</u> : A dial-a-ride service for seniors and persons with disabilities who do not have any other transportation options. Trips are purchased through a Transportation Brokerage that FACT developed in order to access reduced rates and increased trip capacity.	10/1/21	9/30/23	\$400,000	\$500,000	Project HAS NOT made timely progress toward its milestones.	87%	100%	49%	No	No

\*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

**Status of Specialized Transportation Grant Program Projects: Section 5310**

Reporting period through June 30, 2023

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Minimum Matching Funds Amount	Operating Cost Based on Required Minimum Match Percentage	End of Reporting Period	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Funds Spent	Project Complete Based on Cumulative Trips or Units Provided vs Proposed	Schedule Watch List	Cost-Efficiency Watch List	Notes	
<b>11th Cycle</b>																
1	Travelers Aid Society	RIDEFinder	Mobility Management: Improves access to existing transportation in urbanized areas of San Diego County to low-income seniors 65 and over and people with disabilities. Coordination with partners, Information and Referral services, matching needs to available resources, and training for better utilization of public transit.	11/1/21	10/30/23	\$180,000	\$45,000	\$225,000.00	6/30/2023	Project IS making timely progress toward its milestones.	83%	84%	145%	No	No	
2	St. Madeleine Sophie's Center	Mileage Reimbursement	Operating: Mileage reimbursement of vehicles that serve individuals with intellectual and developmental disabilities	10/1/21	9/30/23	\$353,320	\$353,320	\$706,640.00	6/30/2023	Project IS NOT making timely progress toward its milestones. AM 1 - Supplemental Funding	87%	57%	51%	Yes	No	Project is estimated to be two months behind schedule in spending down funds and has been notified.
3	Jewish Family Service	On the Go North County Inland	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/1/21	9/30/23	\$252,860	\$252,860	\$505,720	6/30/2023	Project IS making timely progress toward its milestones. AM 1 - Alternative Services Scope Change	87%	97%	121%	No	No	
4	Jewish Family Service	On the Go Northern San Diego	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/1/21	9/30/23	\$252,860	\$252,860	\$505,720	6/30/2023	Project IS making timely progress toward its milestones. AM 1 - Alternative Services Scope Change	87%	82%	80%	No	No	
5	City of Vista	Out and About Transportation	Operating: Provides transportation to seniors throughout the City of Vista and bordering cities for medical visits.	4/1/22	3/31/24	\$128,192	\$128,192		6/30/2023	Project IS NOT making timely progress toward its milestones. AM 1 - 6-month Extension AM 2 - Supplemental Funding	62%	34%	29%	Yes	No	Project is estimated to be twenty months behind scheduled spending. SANDAG has notified the grantee and they provided information on how they will increase their spending.
6	The Arc of San Diego	MCRD Transportation	Capital/Contracted Services: Contracted transportation services for approximately 200 Arc clients who work at the Marine Corps Recruit Depot (MCRD).	8/25/22	8/24/24	\$350,400	\$87,600		6/30/2023	Project IS making timely progress toward its milestones.	42%	48%	74%	No	No	
<b>12th Cycle</b>																
7	Travelers Aid Society	Senior Solutions	Operating: Provides free 1:1 trip options to enrolled clients, including door-to-door & door-through-door services utilizing volunteer drivers, rides with partner agency door-to-door services, and ride share services like Uber and Lyft. Staff work with each client to determine the best mobility/transit solutions, and provide assistance accessing available services to meet each clients' individual needs.	10/1/23	9/30/25	\$157,056	\$157,056			Project is not yet active.	N/A	N/A	N/A	No	No	
9	Jewish Family Service	On the Go 5310	Operating: Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/1/23	9/30/25	\$970,000	\$970,000			Project is not yet active.	N/A	N/A	N/A	No	No	
10	Travelers Aid Society	RIDEFinder	Mobility Management: Improves access to existing transportation in urbanized areas of San Diego County to low-income seniors 65 and over and people with disabilities. Coordination with partners, Information and Referral services, matching needs to available resources, and training for better utilization of public transit.	10/1/23	9/30/25	\$184,000	\$46,000			Project is not yet active.	N/A	N/A	N/A	No	No	
11	The Arc of San Diego	MCRD Contracted Transportation Services Project	Capital/Contracted Services: Contracted transportation services for approximately 200 Arc clients who work Marine Corps Recruit Depot (MCRD).	9/1/25	9/1/27	\$467,200	\$116,800			Project is not yet active.	N/A	N/A	N/A	No	No	
12	Facilitating Access to Coordinated Transportation	RideFACT	Capital/Contracted Services: A dial-a-ride service for seniors and persons with disabilities who do not have any other transportation options. Trips are purchased through a Transportation Brokerage that FACT developed in order to access reduced rates and increased trip capacity.	1/1/24	12/31/25	\$343,435	\$85,859			Project is not yet active.	N/A	N/A	N/A	No	No	
<b>STGP Section 5310 Grant Projects Completed</b>																
1	Facilitating Access to Coordinated Transportation	RideFACT	Operating: A dial-a-ride service for seniors and persons with disabilities who do not have any other transportation options. Trips are purchased through a Transportation Brokerage that FACT developed in order to access reduced rates and increased trip capacity.	10/1/21	9/30/23	\$400,000	\$400,000		6/30/2023	Project HAS NOT made timely progress toward its milestones.	87%	100%	49%	No	No	

**Status of Specialized Transportation Grant Program Projects: Section 5310**

Reporting period through June 30, 2023

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Minimum Matching Funds Amount	Operating Cost Based on Required Minimum Match Percentage	End of Reporting Period	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Funds Spent	Project Complete Based on Cumulative Trips or Units Provided vs Proposed	Schedule Watch List	Cost-Efficiency Watch List	Notes
2 Jewish Family Service	On the Go Eastern San Diego	<u>Operating</u> : Maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/1/21	9/30/23	\$252,860	\$252,860	\$505,720	6/30/2023	Project IS making timely progress toward its milestones. AM 1 - Alternative Services Scope Change	87%	100%	238%	No	No	

\*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

**Status of Specialized Transportation Grant Program Projects: CTSA Services**  
Reporting period through June 30, 2023

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Minimum Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Funds Spent	Cumulative Units Provided	Brokerage One Way Passenger Trips	Schedule Watch List	Cost-Efficiency Watch List	
<b>11<sup>th</sup> Cycle</b>														
1	Facilitating Access to Coordinated Transportation	Section 5310 CTSA Mobility Management	Mobility Management: Provide enhanced mobility management services to the region that improves coordination among specialized transportation providers resulting in an increase in the number of trips provided to seniors and individuals with disabilities	4/1/22	3/31/2024	\$820,750	\$205,188	Project IS making timely progress toward its milestones.	62%	62%	2,138	20,515	No	No
2	Facilitating Access to Coordinated Transportation	Senior Mini-Grant CTSA Mobility Management	Mobility Management: Provide enhanced mobility management services to the region that improves coordination among specialized transportation providers resulting in an increase in the number of trips provided to seniors and individuals with disabilities	4/1/22	3/31/2024	\$1,054,344	\$263,586	Project IS making timely progress toward its milestones.	62%	61%	2,140	29,515	No	No

\*On July 24, 2020, SANDAG Board of Directors approved the allocation of 25% of STGP Cycle 11 funds for the CTSA with the guarantee that SANDAG grants staff would update the scope of work to expand services beyond core functions it previously provided and enhanced performance measures.

**Status of Specialized Transportation Grant Program Projects: Section 5310 COVID Relief**  
 Reporting period through June 30, 2023

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Funds Spent	Project Complete Based on Cumulative Trips or Units Provided vs Proposed	COVID-19 Supplies	Schedule Watch List	Cost-Efficiency Watch List
1 Travelers Aid Society	RIDEFinder	<u>Mobility Management</u> : Improves access to existing transportation in urbanized areas of San Diego County to low-income seniors 65 and over and people with disabilities. Coordination with partners, Information and Referral services, matching needs to available resources, and training for better utilization of public transit.	10/1/21	9/30/23	\$36,334	Project IS making timely progress toward its milestones.	87%	87%	140%	N/A	No	No

\*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

# Status of Specialized Transportation Grant Program Projects: Section 5310 Vehicles

Reporting period through June 30, 2023

Active Vehicle Grantee		Vehicle Fleet Information		Vehicle Performance for this Quarter	
		Total Number of Vehicles Originally Awarded	Total Number of Vehicles Available to Operate (Fleet Size) <sup>1</sup>	Total Number of Vehicle Trips	Total One-Way Passenger Trips
1	City of Vista	3	3	175	1,486
2	Facilitating Access to Coordinated Transportation	9	4	671	887
3	Home of Guiding Hands <sup>2,3</sup>	38	20	1,423	16,080
4	Jewish Family Service	10	10	417	4,092
5	Metropolitan Transit System	44	30	7,179	7,977
6	Noah Homes	2	2	121	242
7	North County Transit District	14	14	7,042	7,579
8	Renewing Life <sup>2</sup>	2	2	214	347
9	San Diego Center for the Blind	1	1	58	378
10	San Ysidro Health <sup>2</sup>	6	5	1,887	2,442
11	Sharp Healthcare Foundation <sup>2</sup>	13	16	2,847	9,466
12	St. Madeleine Sophie's Center	25	15	2,622	21,163
13	Penninsula Shephard Center	1	1	19	106
14	Total Deliverance Worship Center <sup>2</sup>	2	2	74	74
15	St. Paul's Senior Services	4	0	0	0
<b>Total</b>		<b>174</b>	<b>125</b>	<b>24,749</b>	<b>72,319</b>

**Notes:**

1	The number of vehicles in a grantee's STGP-funded fleet is the number of delivered vehicles awarded and accepted by SANDAG excluding disposed vehicles.
2	On November 30, 2020, Home of Guiding Hands returned nine vehicles to SANDAG. Of the nine vehicles, five vehicles were transferred to Sharp Healthcare Foundation, one vehicle was transferred to Renewing Life, one vehicle was transferred to San Ysidro Health, and two vehicles were transferred to Total Deliverance Worship Center.
3	A vehicle involved in an accident and deemed a total loss in 2019 was replaced with a like-kind vehicle using insurance proceeds and grantee match in 2020.